

MTW ESTATE & GIFT PLANNING

Sample bequest language

PERCENTAGE BEQUEST

If you are considering making a bequest of a percentage of your estate to Mission to the World, we suggest the following language:

I hereby give, devise and bequeath ____ percent (___%) of my total estate, determined as of the date of my death, to Mission to the World, a not for profit organization organized in the state of _____, with principal offices located at _____, Federal Tax ID # _____.

BEQUEST OF A SPECIFIC AMOUNT

To make a gift of a specific amount from your estate to Mission to the World we suggest the following language:

I hereby give, devise and bequeath _____ and no/100 dollars (\$____) to Mission to the World a not for profit organization organized in the state of _____, with principal offices located at _____, Federal Tax ID # _____.

CONTINGENT BEQUEST

To name Mission to the World to receive distribution from, for example, an IRA or life insurance, in the event another beneficiary does not survive you, we suggest the following language:

If (primary beneficiary) does not survive me, then I hereby give, devise and bequeath to Mission to the World, a not for profit organization organized in the state of _____, with principal offices located at _____, Federal Tax ID # _____, DESCRIPTION OF PROPERTY.

BEQUEST OF PERSONAL PROPERTY

To make a gift of specific property from your estate to Mission to the World, we suggest the following language:

I hereby give, devise and bequeath DESCRIPTION OF PROPERTY to Mission to the World, a not for profit organization organized in the state of _____, with principal offices located at _____, Federal Tax ID # _____.

BEQUEST OF REAL ESTATE

If you are considering making a gift of real estate to Mission to the World, through your estate instruments, we suggest the following language:

I hereby give, devise and bequeath all of the right, title and interest in and to the real estate located at ADDRESS AND/OR DESCRIPTION OF PROPERTY to Mission to the World, a not for profit organization organized in the state of _____, with principal offices located at _____, Federal Tax ID # _____.

RESIDUAL BEQUEST

To make a bequest of the remainder of your estate to Mission to the World after other specific gifts and percentage distributions have been made, we suggest the following language:

I hereby give, devise and bequeath to Mission to the World, a not for profit organization organized in the state of _____, with principal offices located at _____, Federal Tax ID # _____, ALL OR A PERCENTAGE of the rest, residue and remainder of my estate.